

Qualifying Project Examples

Below are characteristics of some projects and an example of how each project would be analyzed by DHS to determine if it would qualify. **For the sake of these examples, the proposal due date is October 10, 2023.**

Example No. 1:

Title:	Provided Project Manager Support
Total Obligated Value:	\$1,234,567
NAICS Code:	541611
Product Service Code (PSC):	R408
Period of Performance (POP):	October 3, 2021 – October 2, 2023
Type of Contract: <i>(Federal/Non-Federal)</i>	Federal
Capacity: <i>(Prime or First-Tier Sub)</i>	Prime
Type of Company(ies):	Sole Proprietorship
Socio-Economic Type of Company(ies):	SDVOSB and WOSB

The DHS Analysis Results:

Based on the information provided in the Self-Scoring Sheet as stated above, this project **would** qualify under Functional Category 1 (FC1) because:

- The project was listed in the proper cell designated for projects with a total obligated amount between \$1,000,000.01 and \$5M.
- The project was listed on the Self-Scoring Sheet for FC1 and the NAICS code 541611 is the primary NAICS code associated with FC1
- PSC R408 is one of the PSCs listed under FC1 in Attachment 11
- The POP occurred within two years since the issuance of the final solicitation and the offeror provided performance for at least six (6) consecutive months by the date proposals were due.
- The type of contract was either Federal or non-Federal
- The capacity in which the offeror performed the type of contract was as a Prime or First-Tier Subcontractor
- The offeror only used this project once under its Sole Proprietorship for FC1
- The offeror is one of the four socio-economic types: SDVOSB, WOSB, HUBZone or 8(a).
Note: The offeror did not have to be one of the four socio-economic types when it performed the project. The offeror only needs to be certified as this type when it submits its proposal.

Points will be granted to the Offeror for this project if it can be verified using the procedures outlined in the addendums to 52.212-1 and 52.212-2.

Example No. 2:

Title:	Provided Project Manager Support
Total Obligated Value:	\$1,234,567
NAICS Code:	541990
Product Service Code (PSC):	R408
Period of Performance (POP):	October 3, 2021 – October 2, 2023
Type of Contract: <i>(Federal/Non-Federal)</i>	Federal
Capacity: <i>(Prime or First-Tier Sub)</i>	Prime
Type of Company(ies):	Sole Proprietorship
Socio-Economic Type of Company(ies):	SDVOSB and WOSB

The DHS Analysis Results:

Based on the information provided in the Self-Scoring Sheet as stated above, this project **would not** qualify under Functional Category 1 (FC1) because:

- The project was listed in the proper cell designated for projects with a total obligated amount between \$1,000,000.01 and \$5M.
- **The project was listed on the Self-Scoring Sheet for FC1 but the NAICS code 541990 is not the primary NAICS code associated with FC1, 541611. Therefore, the offeror may not receive credit for this project.**
- PSC R408 is one of the PSCs listed under FC1 in Attachment 11
- The POP occurred within two years since the issuance of the final solicitation and the offeror provided performance for at least six (6) consecutive months by the date proposals were due.
- The type of contract was either Federal or non-Federal
- The capacity in which the offeror performed the type of contract was as a Prime or First-Tier Subcontractor
- The offeror only used this project once under its Sole Proprietorship for FC1
- The offeror is one of the four socio-economic types: SDVOSB, WOSB, HUBZone or 8(a).
Note: The offeror did not have to be one of the four socio-economic types when it performed the project. The offeror only needs to be certified as this type when it submits its proposal.

If the Offeror believes the NAICS code was reported on the FPDS report and or Original Contract Document incorrectly, we encourage the offeror to still include it on the Self-Scoring Sheet. If this disagreement exists, the offeror shall follow the instructions in the addendums to 52.212-1 and 52.212-2 accordingly. Points will be granted to the Offeror for this project if it can be verified using the procedures outlined in the addendums to 52.212-1 and 52.212-2.

Example No. 3:

Title:	Provided Project Manager Support
Total Obligated Value:	\$1,234,567
NAICS Code:	541611
Product Service Code (PSC):	R425
Period of Performance (POP):	October 3, 2021 – October 2, 2023
Type of Contract: <i>(Federal/Non-Federal)</i>	Federal
Capacity: <i>(Prime or First-Tier Sub)</i>	Prime
Type of Company(ies):	Sole Proprietorship
Socio-Economic Type of Company(ies):	SDVOSB and WOSB

The DHS Analysis Results:

Based on the information provided in the Self-Scoring Sheet as stated above, this project **would not** qualify under Functional Category 1 (FC1) because:

- The project was listed in the proper cell designated for projects with a total obligated amount between \$1,000,000.01 and \$5M.
- The project was listed on the Self-Scoring Sheet for FC1 and the NAICS code 541611 is the primary NAICS code associated with FC1
- **PSC R425 is not one of the PSCs listed under FC1 in Attachment 11. Therefore, the offeror may not receive credit for this project.**
- The POP occurred within two years since the issuance of the final solicitation and the offeror provided performance for at least six (6) consecutive months by the date proposals were due.
- The type of contract was either Federal or non-Federal
- The capacity in which the offeror performed the type of contract was as a Prime or First-Tier Subcontractor
- The offeror only used this project once under its Sole Proprietorship for FC1
- The offeror is one of the four socio-economic types: SDVOSB, WOSB, HUBZone or 8(a).
Note: The offeror did not have to be one of the four socio-economic types when it performed the project. The offeror only needs to be certified as this type when it submits its proposal.

If the Offeror believes the PSC was reported on the FPDS report and or Original Contract Document incorrectly, we encourage the offeror to still include it on the Self-Scoring Sheet. If this disagreement exists, the offeror shall follow the instructions in the addendums to 52.212-1 and 52.212-2 accordingly. Points will be granted to the Offeror for this project if it can be verified using the procedures outlined in the addendums to 52.212-1 and 52.212-2.

Example No. 4:

Title:	Provided Project Manager Support
Total Obligated Value:	\$1,234,567
NAICS Code:	541611
Product Service Code (PSC):	R408
Period of Performance (POP):	October 3, 2020 – January 5, 2022
Type of Contract: <i>(Federal/Non-Federal)</i>	Federal
Capacity: <i>(Prime or First-Tier Sub)</i>	Prime
Type of Company(ies):	Sole Proprietorship
Socio-Economic Type of Company(ies):	SDVOSB and WOSB

The DHS Analysis Results:

Based on the information provided in the Self-Scoring Sheet as stated above, this project **would not** qualify under Functional Category 1 (FC1) because:

- The project was listed in the proper cell designated for projects with a total obligated amount between \$1,000,000.01 and \$5M.
- The project was listed on the Self-Scoring Sheet for FC1 and the NAICS code 541611 is the primary NAICS code associated with FC1
- PSC R408 is one of the PSCs listed under FC1 in Attachment 11
- **A portion of the POP was within two years (10/11/21 - 1/5/22) since the issuance of the final solicitation (10/10/23). However, that portion was only two (2) months and 25 days of performance within that two-year time as of the date proposals were due (10/11/21 – 10/10/23). Therefore, since the Offeror does not have the required minimum performance of six (6) consecutive months by the time its proposal were due, the project does not qualify.**
- The type of contract was either Federal or non-Federal
- The capacity in which the offeror performed the type of contract was as a Prime or First-Tier Subcontractor
- The offeror only used this project once under its Sole Proprietorship for FC1
- The offeror is one of the four socio-economic types: SDVOSB, WOSB, HUBZone or 8(a).
Note: The offeror did not have to be one of the four socio-economic types when it performed the project. The offeror only needs to be certified as this type when it submits its proposal.

Points will be granted to the Offeror for this project if it can be verified using the procedures outlined in the addendums to 52.212-1 and 52.212-2.

Example No. 5:

Title:	Provided Project Manager Support
Total Obligated Value:	\$1,234,567
NAICS Code:	541611
Product Service Code (PSC):	R408
Period of Performance (POP):	October 3, 2021 – October 2, 2023
Type of Contract: <i>(Federal/Non-Federal)</i>	Federal
Capacity: <i>(Prime or First-Tier Sub)</i>	Second-Tier Sub
Type of Company(ies):	Sole Proprietorship
Socio-Economic Type of Company(ies):	SDVOSB and WOSB

The DHS Analysis Results:

Based on the information provided in the Self-Scoring Sheet as stated above, this project **would not** qualify under Functional Category 1 (FC1) because:

- The project was listed in the proper cell designated for projects with a total obligated amount between \$1,000,000.01 and \$5M.
- The project was listed on the Self-Scoring Sheet for FC1 and the NAICS code 541611 is the primary NAICS code associated with FC1
- PSC R408 is one of the PSCs listed under FC1 in Attachment 11
- The POP occurred within two years since the issuance of the final solicitation and the offeror provided performance for at least six (6) consecutive months by the date proposals were due.
- The type of contract was either Federal or non-Federal
- **The capacity in which the offeror performed the type of contract was not a Prime or First-Tier Subcontractor. Therefore, the offeror will not receive credit for this project.**
- The offeror only used this project once under its Sole Proprietorship for FC1
- The offeror is one of the four socio-economic types: SDVOSB, WOSB, HUBZone or 8(a).
Note: The offeror did not have to be one of the four socio-economic types when it performed the project. The offeror only needs to be certified as this type when it submits its proposal.

Points will be granted to the Offeror for this project if it can be verified using the procedures outlined in the addendums to 52.212-1 and 52.212-2.

Example No. 6:

Title:	Provided Project Manager Support
Total Obligated Value:	\$1,234,567
NAICS Code:	541611
Product Service Code (PSC):	R408
Period of Performance (POP):	October 3, 2021 – October 2, 2023
Type of Contract: <i>(Federal/Non-Federal)</i>	Federal
Capacity: <i>(Prime or First-Tier Sub)</i>	Prime
Type of Company(ies):	Sole Proprietorship & Teaming Arrangement
Socio-Economic Type of Company(ies):	SDVOSB and WOSB

The DHS Analysis Results:

Based on the information provided in the Self-Scoring Sheet as stated above, this project **would not** qualify under Functional Category 1 (FC1) because:

- The project was listed in the proper cell designated for projects with a total obligated amount between \$1,000,000.01 and \$5M.
- The project was listed on the Self-Scoring Sheet for FC1 and the NAICS code 541611 is the primary NAICS code associated with FC1
- PSC R408 is one of the PSCs listed under FC1 in Attachment 11
- The POP occurred within two years since the issuance of the final solicitation and the offeror provided performance for at least six (6) consecutive months by the date proposals were due.
- The type of contract was either Federal or non-Federal
- The capacity in which the offeror performed the type of contract was as a Prime or First-Tier Subcontractor
- **The offeror used this project under its Sole Proprietorship and as a member of a teaming arrangement for FC1. The offeror can only use its project on one or the other. The offeror will not receive credit for the project for either the Sole Proprietorship or Teaming Arrangement since it was used twice.**
- The offeror is one of the four socio-economic types: SDVOSB, WOSB, HUBZone or 8(a).
Note: The offeror did not have to be one of the four socio-economic types when it performed the project. The offeror only needs to be certified as this type when it submits its proposal.

Points will be granted to the Offeror for this project if it can be verified using the procedures outlined in the addendums to 52.212-1 and 52.212-2.